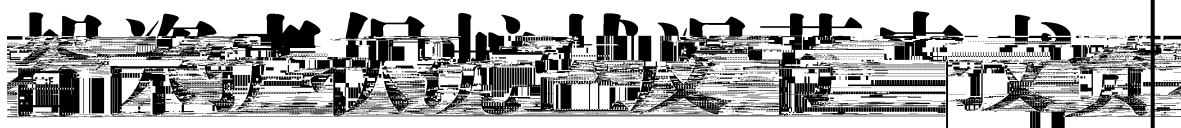


中国资本市场



总报告

2022



二 二二年十月

引 言

2015

2022

2021

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2022

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2022

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.....	70.000008871 0 595.3

2021

2021

		3639.78	4.8%	12.06%	
	14857.35	2.67%			
10616.19	2020	2104.86	24.73%	2021	
A	481	16742	8.59%		
2021		4615	461	28	
		3148	1090	377	
	91.61	14.91%	2021	GDP	
80.10%			75.16		
16.78%		82.04%	1.31	2021	
	82	2722.75	1609.8		
2021		6932	2.28		
4596.6			1225	5707	2021
		598	281		
2815.33		17.66%	2021		
3.66		1.63			
			2021		
6561	8.66	2.09%	2021		

		18.68		14.39%	24586
2021					
ABS	138	1235.31			
2021			48	328.17	
				588.82	
2021			94	64	
20	6	4		1.26	
	205.26		42.93%	10.16%	2021
	72.69		20.61%	580.71	
	32.79%		16.87	13936.16	
	26.09%	34.84%			
2021			25.56	9288	
			7.39		
	1.44		7232.6		
		1.83			
12.4		19.76		28.2%	23.7%
		9000		7.65	
	6.36			15	
	4.55		13.16		520
	2056		0.74	¹	
				2021	
		MSCI	A50		

¹ 2021

	35.4		36.26%	
	16.43	18.97		A
4321.69	2020	2	A	27.63
A		5.37%		2021
70				

1.

	2021		
19740.85		19693.91	99.76%
46.94	0.24%		2021
1963.36		1958.13	99.73%
5.22	0.27%		
2021		2	

2021

2020

²			2022	5	19	-6
17	2021		65			
		96695	95,662			
298		735				

2.

2021		205		2021	
		57.79		87.60	
37.75%		11.41%		503.55	
657.97		53.95%	20.14%		43.35%
2020	5.96	3			

1.

2021

REITs

2021

12

3124

3990

2020

2021

99%

3238

352

1.82

19.92%

39.72%

0.69

2021

REITs

2021

5.2

24.59

+

2021

2.11

12386

12

6.18%

2021

2021-2025

1.

2021

2.

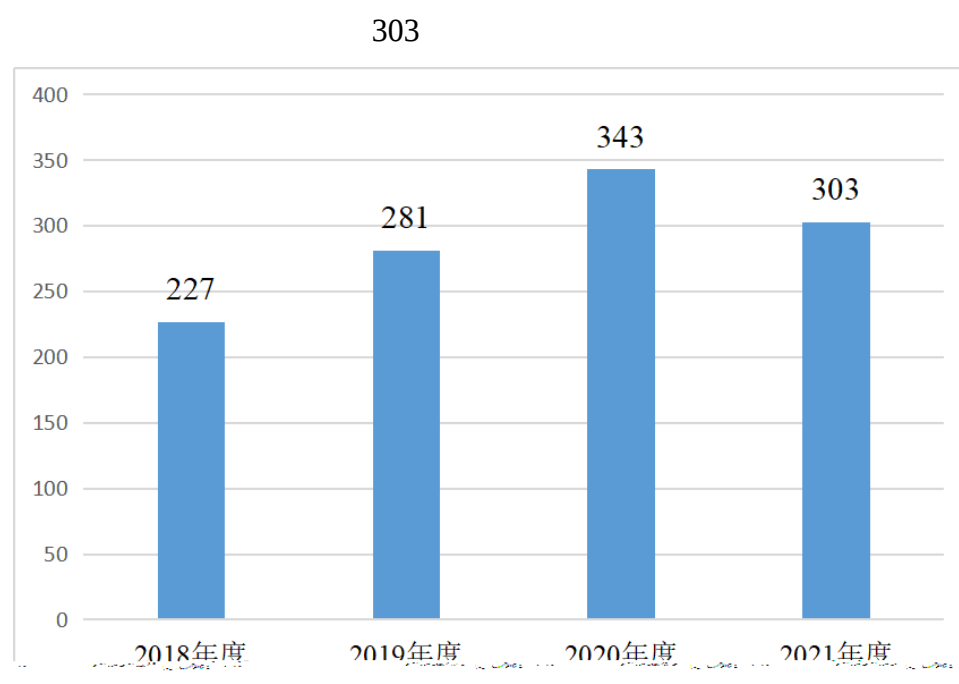
2021

		609	163
	380	334	273
282			177

3.

1.

2021



1 2018-2021

2.

2021

IPO

3.

2021

+

4.

2021 12
3
9
12 4
8 -2021
10 6
3 1
2021
3.15 5.15

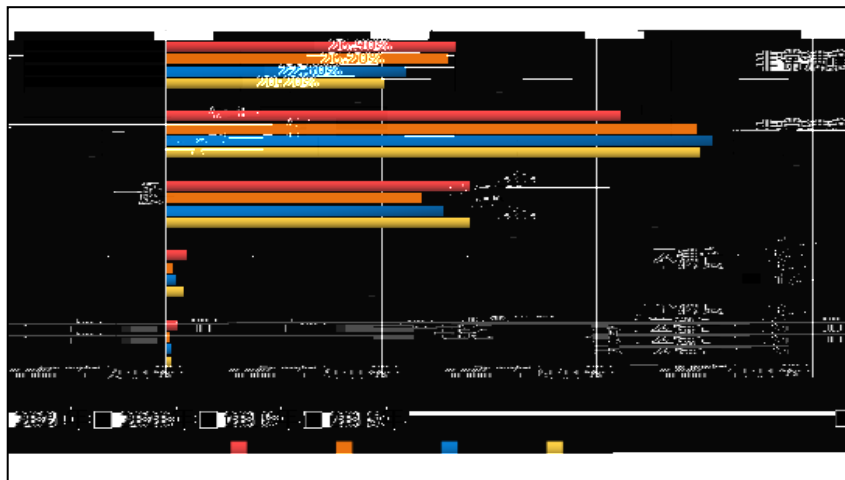
2021 3771
25165
2021 44
585

5.

2021

6.

26.9% 2021
 2020 0.7 42.1%
 2021
 2020 7.1 28.2% 2020
 4.5 1.9% 2020 1.3
 1% 2020 0.7



2:2018-2021

2019

2021

1.

2021

5.5

+

223

670

10

5

2021

9

1.3

2020

12386

120466

6.18%

14

2

6136.18

2.72

137

8996

238.58%

2021

8

2.

2014 12

2021

6

2021	206	2020	461
	91.75%	729	
138			

	2021
52037	24.59

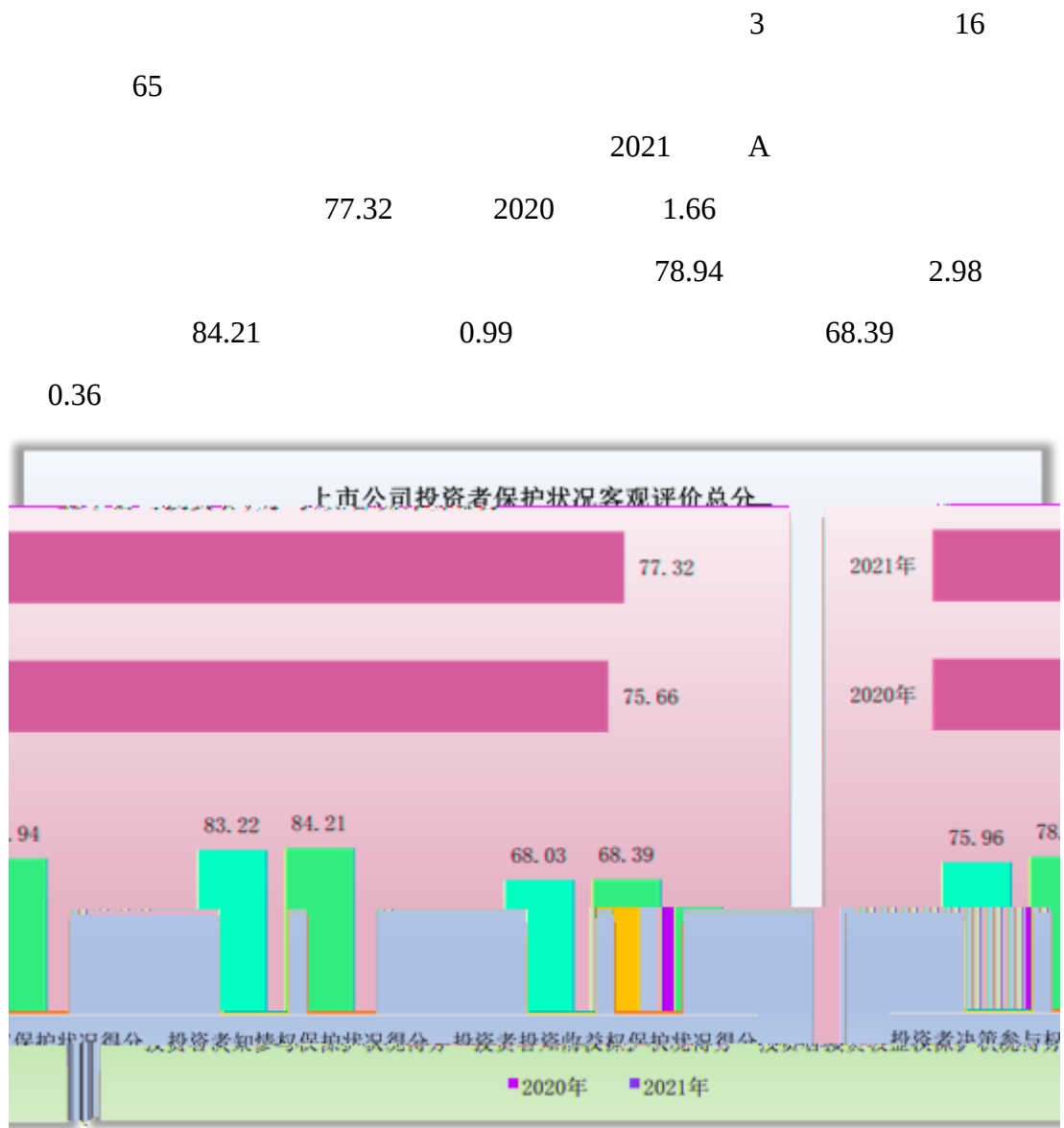
+

ST

3601	2128	1153	2.35
			14
	56	795	719
315	2497.06	2021	

69
97
18
1.78 23.68
536
6
620 4

1.



3

3

					2021
			73.48		11.53
			64.88	69.55	67.56
6.86	7.38	7.08			
					2021
				1.1	1.9
	3				
2021					
2021					
					2021
			1/3		
					34.21%
2021					
	2021	4212			
		2.22%		9.54%	
	2021				
		313		206	

2.

2021

2021

89.90

89.42

0.54% 4

94.78

92.33

90.30

74.75

4

2021

727

98.14%

102

323

2021

79

944

33

63

2059

95

3.

2021

92.33

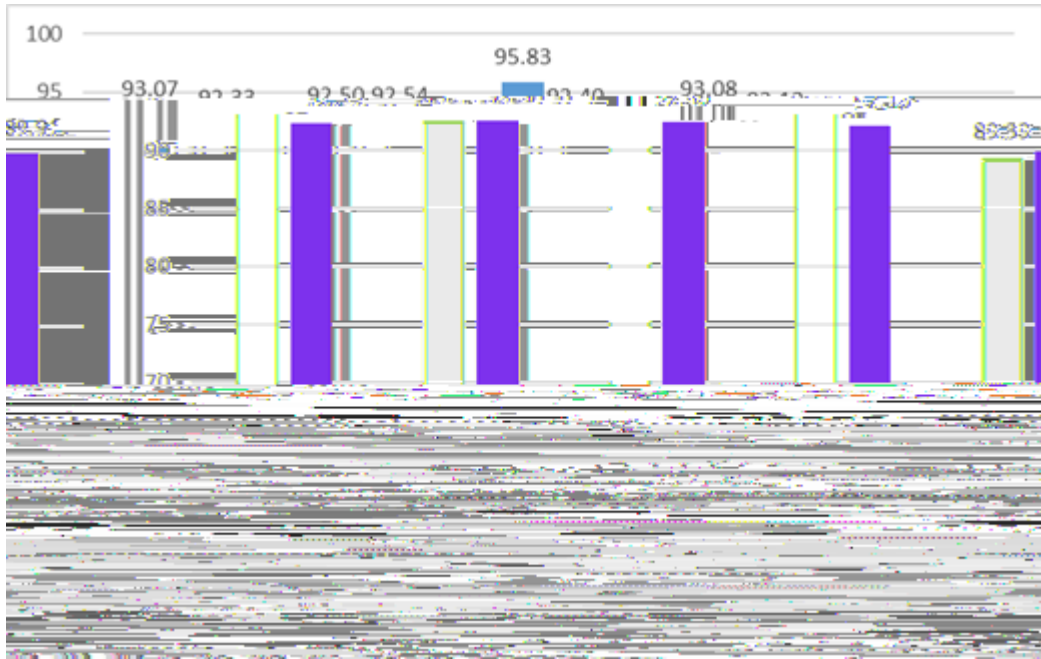
4

92.54

92.40

92.13

89.91



5

2021

2021

4.

1%

位

与

12386

